

Historical Policy and Procedures Manual Change Log

*As policies change, pagination and section lettering also may change. Pages listed and policies affected are at time a change was made.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
1.	01/20/03	Awards – 46	EE	Change due date of National Honorary Initiate from Jan. 1 to Jan. 2
2.	01/20/03	Awards - Various	EE	Chapter Awards – waived 100 point CEI requirement for 02-03 year
3.	2/7/03	Collegiate Chapters – 11	B.17.	Add official duties of the vice president-scholarship and awards.
4.	2/7/03	Collegiate Chapters – 11	B.18	Add official duties of the vice president-community service.
5.	2/7/03	Policy Amendments – 94	GG	Going forward policies and manuals only updated on March 1, June 1, September 1 and December 1 (unless unusual circumstances).
6.	2/7/03	Membership - 18 & 19	Italic after D.6.	Clarified acceptance guidelines for D.6. Faculty and Honorary membership.
7.	2/7/03	Affinity Programs, Partnerships and non-dues Revenue – 86	T.3	Add approval of email solicitation for affinity partners.
8.	2/7/03	Discipline of the Individual – 28	H.1.	Add clarifying process steps for individual discipline trials.
9.	2/7/03	Grand Chapter and Grand Chapter Congress – 42	L.8.1.	Allow chapters on probation or receivership to utilize their GCC travel funds. Previously could not.
10.	3/1/03	Miscellaneous – 93	HH.1.	Not to adopt another mission statement, because Bylaws preamble serves as mission and purpose.
11.	3/1/03	Finances and Investments - 74	R.10.	Added the words (bolded for reference) to charge interest to “...to chapters, individuals and/or all other entities with balances...”
12.	6/1/03	Grand Chapter and Grand Chapter Congress – 41	L.8.	Added the words (bolded for reference) “...will forfeit any funds in excess of \$400 in their travel fund account immediately following the second such missed Congress. Any forfeited funds will go to the National Fraternity’s general budget...” Deleted the words “their funds” following the above addition.
13.	6/1/03	Alumni Chapters – 12	C.2	Added Policy 2: Membership in an Alumni Chapter and renumbered remaining policies in Section C. -Clarifies alumni may join several alumni chapters, but must designate one as “primary” for official records. -Prohibits changing primary membership in July and August for awards/management purposes.
14.	7/9/03	Provincial Councils – 56	O.12	Added franchised alumni chapters for 03-04.
15.	9/1/03	Finances and Investments - 76	R.3 and R.5	Changed Honorary Initiate initiation fee to \$30.00 and pledge manuals to \$6.00.

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16.	9/1/03	Nominations, Campaigning and Vacancies - 49 ----- Provincial Councils - 61	N.3 ----- O.12	Changed Southeastern Province to Southern Province.
17.	9/1/03	Grand Chapter Delegates, Credentials and Voting - 43 ----- Provincial Conferences - 55	M. 1 ----- O.7.A, B and E	Took Receivership out of "Determination of Good Standing." ----- Took Receivership out of "Determination of Good Standing."
18.	9/1/03	Leadership Foundation - 88	U.	Revised Foundation section to match new operating agreement.
19.	9/1/03	Individual Discipline - 31	H.8	Local trial discretion given to Board.
20.	9/1/03	Individual Discipline - 32	H.9.	Central Office to notify chapters and leaders when trial voided.
21.	9/1/03	Alumni Chapters - 14	C.20	Central Office to notify RVP/PVP when new alumni chapter formed.
22.	9/1/03	Individual Discipline -	Manual	Changes reducing paperwork for chapters on trials.
23.	9/1/03	Chapter Officers - 9 and 8	B.8 and B.2	Formalize order of chapter elections.
24.	9/1/03	Chapter Officers - 10	B.13	Add mentoring duties to VPAR.
25.	9/1/03	Pledging - 20	E.	Major revisions to pledge program.
26.	12/1/03	Badges and Regalia - 92	Z.2	Change Z.2. Regalia order date from 60 to 45 days to match current CEI.
27.	12/1/03	Awards - 95	EE.	Congress Alumni Travel Award for full registrants only.
28.	12/1/03	Awards - 95	EE.	Congress Travel Award - change "trophy" to suitable award.
29.	12/1/03	Nominations, Campaigning and Vacancies - 48	N.2.	One seconding speech for PVPs and RVPs being nominated at Grand Chapter Congress.
30.	3/1/04	Expansion and Reactivation - 70	Q.2D.2.	Require installing colonies to have 20 returning members for two quarters or semesters.
31.	3/1/04	Awards - 95	EE.	Add Delta Sigma Pi National Blood Drive to the list of qualifying "nationally endorsed events" for the collegiate and alumni Outstanding Community Service Award.
32.	3/1/04	Awards - 95	EE. (B.5)	Add an award titled "Outstanding Collegiate Relations for an Alumni Chapter."
33.	3/1/04	Grand Chapter and Grand Chapter Congress - 42	L.8.	Revision to the Grand Chapter Congress travel fund. Clarifies, simplifies and requires <u>all</u> chapters to help fund every Congress.
34.	3/1/04	Alumni Chapters - 14	C.21.	Clarify process of naming alumni chapters.
35.	3/1/04	Awards - 95	EE.	Additional Helmet nominee revisions.
36.	3/1/04	Pledging and Initiations - 22	E.2A.	Quarter schools longer pledging timeframe option.

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37.	6/1/04			No changes made this quarter!
38.	9/1/04	Duties of the Vice President Finance (VPF) – 13	B.15.i.	Amend and add additional policy instructions for the VP-Finance.
39.	9/1/04	Regions and Boundaries (Gulf Western Region) – 64	O.12.c	Make policies conform with bylaws re Mexico. Remove Mexican states from South Central Province/Gulf Western Region. Did not reassign them.
40.	9/1/04	Awards – 99	EE.	Remove the eligibility requirements regarding CEI points for all collegiate chapter awards other than the Most Outstanding Chapter award and the Honor Roll/Honorable Mention awards. The Most Outstanding award and the Honor Roll/Honorable Mention awards will retain a requirement for 100 CEI points.
41.	9/1/04	Awards – 99	EE.	Modify heading of “Eligibility Requirements” section for all chapter awards to read, “Eligibility Requirements for National Recognition.”
42.	9/1/04	Current Collegiate Dues – 79	R.2.	Change quarter school dues requirements to better match semester billings effective 7/1/05.
43.	9/1/04	Provincial Conferences – 69 ----- Reimbursement Policy – 84 ----- Annual Meeting Selection – 58	P.1. ----- R.16.C.2. ----- O.9.	Funding of PVP and planning process changes for Provincial Conferences.
44.	9/1/04	Policy Amendments – 99 ----- Testimonials – 45 ----- Order of Business – 44 ----- Standing Rules – 48	GG.2.-5. ----- L.10. ----- L.2.o. ----- M.11.E-G	R04-55: Codify definitions and process for Resolutions, Recommendations and Testimonials in policy.
45.	9/1/04	Policies and Procedures for Students/Faculty Starting a New Chapter – 74	Q.2.D.1.	R04-57: Required length of time a colony must be in operation before petitioning.
46.	9/1/04	Chapter Efficiency Index – 99	DD.	R04-58: CEI points given in Professional Activity for presenting Leadership Foundation Awareness PowerPoint program.
47.	9/1/04	Insurance – 90	S.1.-2.	Clarifies the process and improves policy language to better manage risk to Delta Sigma Pi from large scale events put on by chapters.
48.	9/1/04	Merchandise Sales and Raffles – 98	BB.1.-5.	Changes to the merchandising policy at LEAD events; including raffle procedures.
49.	9/1/04	Awards – 99	EE.2.	R04-47: Present chapter awards at fall LEADs in non-GCC years using a 3-tiered approach.
50.	12/1/04			No changes made this quarter!

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
51.	1/1/05	Awards – 99	EE.1	Updated the awards manual to reflect the new on-line chapter awards system procedures.
52.	3/1/05	Grand Chapter Delegates, Credentials and Voting – 49	M.11.E.1.	R05-37: Housekeeping correction to standing rules at Congress template, adding “90% vote required for NEF and Bylaw amendment changes (XVI and XX, Section 1).
53.	3/1/05	Nominations, Campaigning & Vacancies – 50	N.1.B.	R05-24: Nominations process changes concerning newly created regions.
54.	3/1/05	Provincial Councils – 59	O.12.	R05-25: Newly created Regions become effective July 1 following their vote to establish them.
54.	3/1/05	Finances & Investments – 82	R.16.A.5.	R05-35: Clarify expense reporting deadlines.
55.	3/1/05	Finances & Investments – 89	R.18.D.2	R05-15: Class I Funds – prohibit sector funds.
56.	3/1/05	Finances & Investments – 89	R.18.D.1.	R05-16: Class II Funds – add investing options.
57.	3/1/05	Finances & Investments – 88	R.18.B.3.	R05-17: Changes to the guidelines for hiring of an investment manager to comply with Ohio law regarding what is commonly called the “prudent man” standard.
58.	3/1/05	Ritual – 102	HH.1.	R05-18: Regulations Governing the Ritual (adapted) in policy.
59.	3/1/05	Ritual – 103	HH.2.	R05-23: Guide to the Ritual (adapted) in policy.
60.	3/1/05	Ritual – 106	HH.3.	R05-13A: Web posting of Ritual related information (password protected).
61.	3/1/05	Collegiate Chapters – 12	B.9-18.	Reordered chapter officers to match Policy B.8. “order of election.”
62.	4/15/05	Provincial Councils – 60	O.12.	R05-40: Add information giving the PVP jurisdiction and noting no RVP until GCC in new regions (effective 7/1).
63.	6/1/05	Chapter Efficiency Index - 99	DD.1.	R05-32B: Change the way chapters earn CEI points for attendance at Fraternity events.
64.	6/1/05	Risk Management – 6	A.1. and A.1.D.	R05-41: Changes regarding house corporations in risk management policies.
65.	6/1/05	Alumni Chapters - 17	C.21.	Added Alumni Chapter Name Change Request Form
66.	7/01/05	Regions and Boundaries (Northeastern Province) – 63-65	O.12.a.-f.	R05-28: Northeastern Province Regional boundaries be redrawn in order to optimize the level of support that chapters receive from their elected leaders (effective July 1).
67.	7/01/05	Regions and Boundaries (Western Region) – 69 & 71	O.12.a. & f.	R05-31: Divide Western Region into Sierra Nevada and Bay Area Regions (effective July 1).
68.	7/01/05	Finances and Investments – 82	R.2.	Revised language previously passed (effective July 1) to make quarter schools same dues as semester schools.
69.	9/1/05	Provincial Councils – 56	O.7.A.-B.	R05-49A: Change Section O. Policy 7 in the Policy and Procedures Manual regarding voting eligibility at Provincial Councils for alumni chapters from current dates to 90 days prior to Provincial Council.

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		Grand Chapter Delegates, Credentials & Voting – 44	M.1.	R05-49B: Remove parts of Section O. Policy 7.D in the Policy and Procedure Manual which refer to voting at GCC to clarify and make it easier to locate language of alumni chapter voting eligibility at Congress and Provincial Councils. R05-49C: Replace in Policy M.1. references to voting at Grand Chapter Congress removed from Policy Section O.7. in R05-49B.
70.	9/01/05	Publications and Web Site – 98	Y.2.	R05-50: Update Policy and Procedures Manual Section Y. Publications and Web Site, Policy 2. Magazine.
71.	9/01/05	Pledging and Initiations – 27	E.2.B.11.	R05-52: Require that chapters provide Big Brothers to pledges within the first 10 days of pledging.
72.	9/01/05	Membership – 19	D.1.	R05-53: Policy & Procedure Section D.1. Membership, “Minimum collegiate chapter membership is 20 students.” Then re-number all following policy accordingly.
73.	9/01/05	Expansion and Reactivation – 77 & 79	Q.2.E. Q.2.I.2.	R05-54: Adjust colony policy to require initiation fees and badge lease at the time of petitioning rather than at the installation.
74.	9/1/05	Personnel and Employment – 94	V.2.	R05-55: Change Educational and Leadership Consultant vacation time policy to allow for payment of unused vacation time without 12 months of service.
75.	9/01/05	Discipline of the Individual – 32	H.1.	R05-58: <i>Individual Discipline Policy</i> major revisions.
76.	9/01/05	Chapter Efficiency Index – 102	DD. 1.	R05-59: Change the due date for spring financial statements and budgets from June 30 to June 15.
77.	9/01/05	Collegiate Chapters – 13	B.12.g.-l.	R05-60: Duplicate existing policy (E.1.c.1-Ordering of Pledge Education Manual) in additional location by adding it to Section B. Policy 12 as letter g. and re-lettering remaining items in policy 12 in their existing order. This reinforces that <u>every</u> pledge is to have a current pledge manual purchased for them.
78.	9/01/05	Expansion and Reactivation – 80	Q.3.D.1	R05-61: The Director of Chapter & Expansion Services will reserve a block of sleeping rooms for installations and reactivations.
79.	9/01/05	Committees – 41 & 42	K.2.j.-l. K.3.i.-k.	R05-62: Add the Provincial Committee Chairs to the respective National Committees, as ex-officio members. (See #82 below.)
80.	9/01/05	Committees – 39	K.	Bylaws changes from GCC Amendment 3 eliminated the executive committee so references to it were eliminated in policies. Executive committee references were archaic and in reference only to NEF. (Deleted Policies K.5. & 6. and renumbered remaining policies.)

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81.	9/01/05	Awards – 102	EE.1.	R05-64: 1) Change the regional/provincial chapter awards selection deadline from July 10 to June 30 of each year. 2) Specify July 24 as the deadline for selection of national chapter awards.
82.	9/01/05	Committees – 38 & 39	K.2.j. K.3.i.	R05-67: Add the words “Except in the case of the Scholastic Development and Awards Committees,” to the beginning of K.2.j. and K.3.i. (See #79 above.)
83.	9/01/05	Numerous	Numerous	Due to Bylaws changes made at 2005 GCC, several bylaw references throughout policies were renumbered.
84.	12/1/05			No changes made this quarter!
85.	3/1/06	Collegiate Chapters – 11	B.7.	Housekeeping changes to Policy B.7. to match Policy B.2. regarding order of chapter officer elections.
86.	3/1/06	Collegiate Chapters – 11	B.4. & 5.	R06-1A: Changing impeachment and recall of elected chapter officers.
87.	3/1/06	Discipline of the Individual – 32	H.1.	R06-1B: Add information about disciplining a chapter officer to <i>Individual Discipline Policy</i> .
88.	3/1/06	Discipline of the Individual – 32	H.1.	R06-1C: Change penalty descriptions in <i>Individual Discipline Policy</i> to include removal of office.
89.	3/1/06	Publicatons and Web Site – 94	Y.3.	R06-2: Upon request, chapters must give passwords for web sites, listservs, and other electronic databases to the chapter’s DD, RVP, PVP and the Central Office Director of Information Services.
90.	3/1/06	Finances and Investments – 78	R.16.	R06-13: Refine volunteer leader expense process.
91.	3/1/06	Risk Management – 11	A.3.	R06-16: Communications policy.
92.	3/1/06	Insurance – 90	S.3. & 4. A.1.E	R06-21: Prohibit events outside of the U.S. and Canada and on boats over 55 feet long.
93.	3/1/06	Insurance – 90	S.5.	R06-24: Payment of deductibles for insurance claims involving volunteers.
94.	3/1/06	Pledging and Initiations – 29	E.2.C.14.	R06-25: Pledge retreat approval.
95.	3/1/06	Awards – 99	EE.1.	R06-26: Change Section D, #8 of the <i>Awards and Recognition Guide</i> regarding the deadline for submission of nominations for the National Honorary Initiate.
96.	3/1/06	Collegiate Chapters – 12	B.6.	R06-29: Chapter officer selection policy regarding temporary vacancy from discipline actions.
97.	3/1/06	Awards – 99	EE.1.	R06-31: Change Honor Roll regarding Honorable Mention to loosen requirements.
98.	6/1/06			No changes made this quarter!

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99.	9/1/06	Chapter Assistance and Encouragement – 33 Chapter Discipline – 33	F. 12. G.1. & 2.	R06-39: Define expectations and parameters for communicating chapter discipline and assistance actions to chapters by Provincial Vice President and Regional Vice President.
100.	9/1/06	Merchandise Sales and Raffles – 99 & 100	BB. 1., 2. & 3.	R06-41: Merchandise policy changes.
101.	9/1/06	Finances and Investments – 80 Discipline of the Individual – 33	R.2. H.1.	R06-44: Expelled member dues -- clarify that member dues remain due for members until any expulsion paperwork is filed with the Central Office. Updated <i>Individual Discipline Policy</i> to reflect clarification of member dues payments.
102.	9/1/06	Collegiate Chapters – 14 & 16	B.12.j. & 22.	R06-47: Chapter use of electronic finance tools.
103.	9/1/06	Nominations, Campaigning and Vacancies – 48	N.1.A.	R06-51: Require a new signed “Code of Conduct” form for <u>every</u> nomination for office – including incumbents.
104.	9/1/06	Nominations, Campaigning and Vacancies – 48 & 50	N.1.A & N.3.	R06-53: Allow for electronic signature via email on Official Nominations Form.
105.	12/1/06			No changes made this quarter!
106.	3/1/07	Finances and Investments – 79	R.2.	R07-3B: Change to reword handling of late fees related to dues increase. Late fees did not increase.
107	3/1/07	Risk Management – 7	A.1.B.	R07-13: Clarifies that hazing activities are banned at all times, not just previously delineated times.
108.	3/1/07	Expansion and Reactivation – 79	Q.4.	R07-18: Change Policy Q.4. regarding when a recolonization vote is needed.
109.	6/1/07	Finances and Investments – 80	R.1.	R07-25: Add reference of Bylaws to Policy and Procedures Section R. Policy 1. Collegiate Dues Exception to clarify that students who are studying abroad, have a co-op or have an internship remain listed as collegiate members.
110.	9/1/07	Awards – 101	EE.1.	R07-29A, B, D: Changes to Collegian of the Year application.
111.	9/1/07	Board of Directors – 34	I.8.	R07-30: Modify Policy I.8. Collegians of the Year Duties
112.	9/1/07	Awards – 101	EE.1.	R07-31: Selection criteria guidelines for Collegian of the Year
113.	9/1/07	Awards – 101; Committees – 41	EE.1. K.15, 16, 17, 18	R07-35: Formalize creation of Regional Awards & Recognition Committee structure.
114.	9/1/07	Awards – 101	EE.1.	R07-38: Alter the Deltasig Career Achievement award to be given once every two (even-numbered) years.
115.	9/1/07	Awards – 101	EE.1.	R07-39: Alter the Deltasig Lifetime Achievement award to be given once every two years at Grand Chapter Congress.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
116.	9/1/07	CEI – 101	DD.1.	R07-40: Change CEI deadline for Officer Report from 7 days to 14 days and add on a beginning due date for officer reports.
117.	9/1/07	Pledging and Initiations – 24; CEI – 101	E.1. & DD.1.	R07-41: Change CEI deadlines for Pledging Ceremony and Initiation Report from 7 days to 14 days.
118.	9/1/07	Expansion and Reactivation – 79	Q.3.D.4. & 5.	R07-51: Amend Policy Q.3. to clarify and expand installation meal reimbursement.
119.	9/1/07	Finances and Investments – 89	R.18.B.1.	R07-52: Investment policy change regarding classification of funds.
120.	9/1/07	Awards – 101	EE.1.	R07-53: Remove Junior Achievement as a recognized National Community Service initiative providing eligibility for the National Community Service Award(s) and replace it with a Provincially selected initiative.
121.	9/1/07	Finances and Investments – 84 & 86	R.16.B.4. & 6. and R.16.C.5. & 6.	R07-54: Housekeeping correction to Finance, Reimbursement policies to match up budgeting changes for post-GCC retreat funding and reimbursement.
122.	9/1/07	Provincial Councils – 57 & 62	O.12.a (Central Region) & O.12.a. (Gateway Region)	R07-15B: Change Policy O.12.a boundaries of Central and Gateway Regions.
123.	12/1/07			No changes made this quarter!
124.	3/1/08	Awards – 101	EE.1.	R07-62: Move the deadline for nominations for the National Honorary Initiate to June 30.
125.	3/1/08	Grand Chapter Delegates, Credentials and Voting - 43	M.10.H.	R07-57: For elections, delegates should not generally cast the vote if they are a candidate -- alternates must vote; or the candidate must vote "away" from the other voters to avoid undue influence.
126.	3/1/08	Leadership Foundation - 94	U.	R08-7: Delta Sigma Pi Fraternity and Leadership Foundation Operating Agreement.
127.	3/1/08	Risk Management – 5 and Insurance – 92	A.1.E.3. & S.4.	R08-9: Delete Policy A.1.E.3. and S.4. Boats, Ships and Related.
128.	3/1/08	Grand Chapter Delegates, Credentials and Voting – 43	M. Intro-duction	R08-13: Endorsed <u>procedures</u> to help moderate the election process.
129.	3/1/08	Grand Chapter Delegates, Credentials and Voting – 43	M. 10.B., F., G.	R08-15: Split the elections of the VP - Organizational Development and the VP - Finance.
130.	6/1/08			No changes made this quarter!
131.	9/1/08	Grand Chapter Delegates, Credentials and Voting – 45	M.11.H.	R08-38: Add new policy on revocation appeals to standing rules (similar to rules used for last GCC appeal).

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
132.	9/1/08	Collegiate Chapters – 12	B.11.	R08-39: Change the deadline for honorary and faculty membership applications from 6 weeks to 3 weeks.
133.	9/1/08	Expansion and Reactivation – 79	Q.2.H.3	R08-43: Change in process of initiating colony alumni at installations.
134.	9/1/08	Risk Management and Conduct – 5	A.	Extensive Risk Management Revisions: R08-45A, R08-46, R08-47A, R08-47B, R08-48, R08-49, R08-50, R08-51A, R08-52, R08-53.
135.	9/1/08	Leadership Code of Conduct – 104	CC.	R08-45B: Changes to policy and rename section Leadership Code of Conduct.
136.	9/1/08	Insurance – 96	S.2.	R08-51B: Changes to insurance for chapter developed or sponsored large events.
137.	9/1/08	Discipline of the Individual – 34	H.1.	R08-54: Amend the Individual Discipline Policy, “Step-by-Step for Conducting a Chapter Trial.
138.	9/1/08	Discipline of the Individual – 34	H.2.	R08-55: Create policy on Board suspension of individuals.
139.	9/1/08	Awards – 106	EE.1.	R08-58: Require Board approval with 2/3 majority to award the Distinguished Service Certificate to an alumni.
140.	9/1/08	Finances and Investments – 85	R.8.	R08-59: Increase colony fee from \$1,000 to \$1,500.
141.	9/1/08	Chapter Assistance and Encouragement – 33 and Chapter Discipline – 34	F.13. & G.2.	R08-63: CEI discipline letters for 80-99 points at discretion of Provincial Vice President.
142.	9/1/08	Awards – 106	EE.1.	R08-62B: Only those chapter nominated COYs who complete the application process will receive a certificate from the National Fraternity.
143.	12/1/08	Insurance – 97	S.2.	R08-66: Invoice chapters the additional insurance for large events.
144.	3/1/09	Awards – 106	EE.1.	R08-57B: Clarify wording for the Distinguished Service Certificate so that it shows the award is reserved for exceptional service outside of normal duties.
145.	3/1/09	Official Communications, Reports and Document Retention – 102	X. and X.5.	R08-68: Rename Policy X and officialize document retention policy.
146.	3/1/09	Finances and Investments – 85	R.19.	R08-69: Create official conflict of interest policy.
147.	3/1/09	Official Communications, Reports and Document Retention - 102	X. and X.6.	R08-70: Rename Policy X and create a whistleblower policy.
148.	3/1/09	Committees – 39	K.11.	R09-10: Add two non-voting members to the National Scholastic Development and Awards Committee to focus on Scholastic Development strategic initiatives.
149.	6/1/09			No changes made this quarter!
150.	7/1/09	Provincial Councils—63-65	O.12.a.	R09-15A: Change boundaries for East Central and Steel Valley regions

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151.	7/1/09	Provincial Councils—66-69	O.12.a.	R09-16: Add Tornado Alley Region and change boundaries for Gateway and Southwestern regions
152.	9/1/09	Awards – 111	EE.1.	R09-30: Alter the Guide to Awards to Eliminate Honor Roll & Honorable Mention upon implementation of the CMP.
153.	9/1/09	Personnel and Employment – 103	V.2.	R09-32: Clarify language in some Employee Manual policies due to changes over time in the office.
154.	9/1/09	Conferences – 77	P.1.B.2.	R09-34: Change the Provincial Conference budgeting policy.
155.	9/1/09	Official Communications, Reports, Document Retention and Whistleblower – 104	X.5.B	R09-35: Update the document retention section of our policies to better reflect current business practices.
156.	12/1/09			No changes made this quarter!
157.	3/1/10	Chapter Assistance and Encouragement – 33-34	F.1., F.10., & F.13.	R10-20: Change policies regarding CMP in regard to warning letters and related.
158.	3/1/10	Membership – 22	D.5.	R09-54: Add procedure for voluntary withdrawal that would send the voluntary withdrawal application to the PVP and provincial disciplinary committee before the Board.
159.	3/1/10	Committees – 41	K.3.i.	R10-14: Change wording for ex-officio for Scholastic Development & Awards Committee.
160.	3/1/10	Golden Council – 110	AA.1.	R10-15: Remove appointed Board and Regional Vice Presidents from Golden Council eligibility.
161.	3/1/10	Grand Chapter and Grand Chapter Congress – 46	L.7.	R10-16: Prohibit Host Committee to campaign for any candidates.
162.	3/1/10	Risk Management and Conduct – 6	A.1.	R10-17: Additions to Code of Conduct.
163.	6/1/10			No changes made this quarter!
164.	7/1/10	Provincial Councils – 60-63	O.12.	R10-13B: Move Indiana Purdue-Fort Wayne from Great Lakes to Huron Region.
165.	7/1/10	Provincial Councils – 60-63	O.12.	R10-13B: Move Indiana Purdue-Fort Wayne from Great Lakes to Huron Region.
166.	9/1/10	Nominations, Campaigning and Vacancies - 53	N.3.	R10-35: Provide an interactive (editable pdf) or web based version of the Official Nominations Form online at dspnet.org and to require its use rather than the current paper form. The electronic version mirrors information in Policy N.3.
167.	9/1/10	Board of Directors – 35	I.5.	R10-40: Add language to the Vice President – Organizational Development role with overseeing the National Committee and Task Force Chairs and their respective National Committees.
168.	9/1/10	Pledging and Initiations – 30	E.2.C.11.	R10-41: Remove local requirement #11—plan an educational or personal interest seminar or business interview.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
169.	9/1/10	Alumni Chapters – 17-19	C.3. C.7.-10.	R10-43: Change the title of alumni chapter officers from president, vice president, treasurer, and secretary to president, vice president-collegiate relations, vice president-finance, and vice president-chapter operations. Rearrange duties and clarify duties of each alumni chapter officer.
170.	9/1/10	Pledging and Initiations – 29	E.2.B.4.	R10-48: To add the following to Policy E.2., Section B, Number 4. Attendance: "All pledge meetings, activities, and events must be held between 8:00 AM and Midnight (12:00 AM)."
171.	12/1/10	Collegiate Chapters – 14 Membership – 26	B.11. D.7.	R10-44: Change membership application deadline for faculty and honorary initiates from due at least three weeks prior to initiation to when the membership applications for proposed initiates are due.
172.	3/1/11	Awards – 114	EE.1.	R11-9: Remove minimum donation for Leadership Foundation CDL requirement.
173.	3/1/11	Collegiate Chapters – 15	B.14.g.	R11-10: Chapter Bylaws and Policy and Procedure submission.
174.	3/1/11	Expansion and Reactivation – 84	Q.2.D.	R11-11: Colony fee and summary report.
175.	7/1/11	Provincial Councils – 65-69	O.12.	R11-12: Create a new region in the Northeastern Province (the Empire Region) in the New York City area and move the Omicron Chi Chapter from the Capital Region to the Eastern Region (approved at 2011 Northeastern Provincial Council Meeting).
176.	7/1/11	Provincial Councils – 76-78	O.12.	Move the southern part of Nevada from the Pacific Coast Region to the Desert Mountain Region (approved at 2011 Western Provincial Council Meeting).
177.	9/1/11	Risk Management and Conduct – 6	A.2.A.	R11-31: Add language to the Risk Management Policy barring alcohol at collegiate chapter business meetings, pledging and initiation ceremonies.
178	9/1/11	Collegiate Chapters – 17	B.22.	R10-18 Revised: Change Policy B.22 "Collegiate Chapters" to allow chapter debit cards and prohibit chapter credit cards.
179.	9/1/11	Pledging and Initiations – 30	E.2.	R11-32: Amend the Standardized Pledge Program to move interviews from local options to national.
180.	9/1/11	Pledging and Initiations – 31	E.2.	R11-34: Amend the Standardized Pledge Program to eliminate Alumni Interviews.
181.	9/1/11	Conferences - 85	P.3.	R11-25: Expand and clarify LEAD School Planning and Programming Policy.
182.	9/1/11	Finances & Investments – 94	R.2.	R11-42: Amend R.2 "Current Collegiate Dues" to add language clarifying dues payments relating to quarter schools.
183.	9/1/11	Finances & Investments – 96	R.16.A.	R11-30: Amend Policy R.16a to limit Board member expense reimbursement to nationally recognized events.
184.	9/1/11	Finances & Investments – 96	R.16.A.	R11-35: To amend Policy R. 16., "Reimbursement Policies" to prohibit Grand Officers from accepting payment for services rendered from chapters while in office.

Item #	Date of Change	Page(s) Affected*	Policy(s) Affected*	Description of Change
185.	9/1/11	Finances & Investments – 96	R.16.A.	R11-43: Amend policy R16 to require Provincial Council meeting attendance for board member reimbursement for Provincial Conference travel.
186.	9/1/11	Risk Management and Conduct – 11 Alumni Chapters – 21-22 Finances & Investments – 95 Insurance – 107	A.2.E.2. C.17. & 22. R.9. S.3.	R11-28: Add a policy that would allow alumni chapters to franchise outside of the United States as long as they purchase their own liability insurance.
187.	3/1/12	Risk Management and Conduct – 6 Insurance - 108	A.2.A.5. S.3.	R11-41 Revised: Change risk management and insurance policies to clarify chapters involved in fundraising where alcohol is distributed may purchase liability insurance from the venue or other third parties. It further clarifies that such chapters need provide the CO a certificate of insurance naming the national Fraternity as an additional named insured.
188.	12/1/11	Finances & Investments – 107	R.19	R11-47: Add wording to the current Conflict of Interest policy stating how to handle a disclosed conflict of interest submitted by the Grand President.
189.	12/1/11	Conferences - 88	P.4	R11-44: Change LEAD programming policy to include mandatory recruitment and member education sessions at each event.
190.	12/1/11	Insurance – 107	S.2	R11-46: Large event insurance policy updates.
191.	1/17/12	Badges and Regalia—117	Z.3.	Ritual policy changes based on Grand Chapter actions in August 2011.
192.	1/17/12	Ritual—122-124	HH.1. & HH.2.	Ritual policy changes based on Grand Chapter actions in August 2011.
193.	3/1/12	Risk Management and Conduct – 7 Insurance – 110	A.2.A.5. S.3.	R11-41 Revised: Change risk management and insurance policies to clarify chapters involved in fundraising where alcohol is distributed may purchase liability insurance from the venue or other third parties. It further clarifies that such chapters need provide the CO a certificate of insurance naming the national Fraternity as an additional named insured.
194.	12/1/12	Risk Management and Conduct – 7	A.2.A.5	R12-6: Chapter alcohol sales (related to R11-41 Revised above). NOTE: Takes effect 9/1/2012.
195.	3/1/12	Grand Chapter and Gand Chapter Congress – 48	L.8.	R12-10: Expand GCC travel fund policy to allow chapters to invest extra funds.
196.	3/1/12	Risk Management and Conduct – 6	A. (introduction)	R12-11: Clarify that organizational members are responsible for making sure that all 'guests' and 'volunteers who are not organizational members' are made aware of the Fraternity's Risk Management Policy and that organizational members are responsible for making sure that they comply with all aspects of this policy.
197.	3/1/12	Discipline of the Individual – 37	H.2.	R12-14: Suspension of arrested members.

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198.	3/1/12	Risk Management and Conduct – 13-14	A.3. and 4.	R12-17: Clarify communication policy.
199.	Fall 2012 Academic Term	Expansion and Reactivation – 92	Q.2.D.6.	R12-19: Clarify the amount that a colony would be charged if it fails to submit a membership roster in Policy Q. EXPANSION AND REACTIVATION Policy 2.D Satisfying Requirements. NOTE: Takes effect Fall 2012 Academic Term
200.	3/1/12	Risk Management and Conduct – 13 Insurance – 110	A.E.2. S.3.	R12-26: Update policy to allow foreign activities if conducted by National Fraternity.
201.	3/1/12	Nominations, Campaigning and Vacancies – 55	N.1.C.	R12-41: Change policy to allow for vacancy-filling election at Provincial Council meeting.